



ZYFT

Zero Yield Funding Tranche

Capital Raise for Asset-Backed
Metridium-Values Ecosystem Development

Public Framework Tranchenomics

Version 0.7.5 {PRE-RAISE}

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Preface for Clear Expectation Management

This is not a definitive or full scope document, though here are outlines of broader implications:

For Contributors

This capital allocation process is closer to patronage or mission-backed patron capital than direct return oriented investment. Suitable for capital that:

- Does not require immediate monetary capital yield on their contribution
- Accepts high uncertainty for high impact potential
- Is motivated by ideology, experimental solution pathways, systemic values alignments, or legacy rather than direct monetary yield

For the Ecosystem Model

ZYFT represents a deliberate rejection of traditional startup, DAO, or token incentive funding models. It recognizes risk patterns across real world systems, and tests whether large-scale physical infrastructure can be funded without ownership or profit incentives, while still yielding benefit and participatory advantages.

For Precedents

If successful, it could help normalize:

- Capital-without-claims innovation support structures
- Clearer legal interpretations for token-supported impact coordination models
- Tokenized access without inherent financial upside
- Participation-oriented production models, including employee-aligned stewardship of outputs within accountable public-interest, private entities

~The framework below translates these principles into a bounded, operational capital access structure with explicit constraints.~

1. Introduction

The Zero Yield Funding Tranche(s) token contract is a finite, staged capital access instrument designed to initialize and scale a real-world, asset-grounded ecosystem for research, production, and cooperative participation under the Metridium-Values initiative towards broader ecosystem development.

The ZYFT raise exists to steward capital into tangible assets—primarily land and physical infrastructure—and to catalyze a private, values-aligned ecosystem that supports long-term societal utility, sustainable innovation, and human autonomy across various global contexts.

ZYFT is not an ownership instrument, not a capital yield-bearing product, and not a governance token.

It is a capital access pass that enables participation in a mission-bound ecosystem anchored in real assets and productive utility.

Tranche based sales create absorptive capacity for assets beyond perceived demand. Participation opportunities are capacity-bound, not capital-maximized.

ZYFT is designed for long-horizon, mission-aligned capital including family offices, strategic individuals, foundations, and values-driven institutional partners from all capital walks of life.

Access may include eligibility for site use, residencies, research participation, pilot programs, individual scaling partnerships or collaboration opportunities, subject to availability and program criteria.

2. Purpose & Philosophy

The Metridium ecosystem is built on three core principles:

- **Asset grounding** — Productive systems should be anchored in physical reality—land, infrastructure, data, production, and facilities—rather than abstract financial instruments alone.
- **Non-extractive capital** — Capital enables systems; it does not dominate them. ZYFT is designed to attract aligned capital without creating extractive ownership or profit claims. This is critical in alignment to self-sovereign data ownership distinctions, particularly as a conceptual driver of economic symbiosis, fair participatory coordination, and ecosystem growth.
- **Separation of Funding capital and participation** — Funding access and operational participation are structurally separated to preserve fairness, autonomy, and long-term resilience.

ZYFT reflects these principles by limiting scope, fixing issuance, and clearly defining what capital participation does—and does not—entitle.

3. Asset Stewardship Model

Capital raised through ZYFT is stewarded by values.capital, acting as allocator and executor under a mission charter.

Key Characteristics:

- Assets acquired (land, infrastructure, facilities) are held by a separate stewardship entity
- Tokenholders do not own, control, or have claims on assets
- Stewardship decisions are guided by: mission alignment, operational readiness, and long-term utility
- Transparency and reporting are provided, without token-based governance

ZYFT holders fund Respectful, Diligent, Values accountable stewardship, not ownership.

This document describes Values.Capital's role solely as steward of ZYFT-raised capital within this initiative; it is not a full scope entity definition.

4. Use of Proceeds (Hard Commitment)

Capital allocation follows a strict rule:

- $\geq 50\%$ of funds raised \rightarrow land and physical asset acquisition
- $\leq 50\%$ \rightarrow development, build-out, ecosystem activation, and early operations

Assets are deployed to support: research facilities, production and workshop spaces, residencies and programs, community infrastructure, and applied innovation initiatives.

ZYFT does not represent: asset backing, redemption rights, or claims on asset value or appreciation.

5. Capitalization Structure Overview

ZYFT issuance is structured in finite tranches with a hard terminal cap. There are two phases:

- **Phase A** — Required Capitalization Scaling
- **Phase B** — Optional, Time-Limited Extensions

No issuance exists beyond the final tranche.

6. Phase A — Required Capitalization

ZYF0: Initialization Capital (Minimal Viable Capital)

Purpose: Legal and structural setup, stewardship entity formations, early staffing and diligence, project launch readiness.

Rule: If ZYF0 does not complete, the project does not proceed.

Incentive: Earliest access to the ecosystem and foundational participant recognition.

ZYF1–ZYF3: Core Asset Acquisition

Purpose: Secure core land assets, establish the minimum viable physical system and product paths, initial infrastructure build-out.

Characteristics: Persistent tranches (not time-limited), define the minimum viable scope of the ecosystem. Completion grounds the project in real assets.

Outcome: The Metridium-Values ecosystem becomes physically operational.

7. Phase B — Demand-Based Extensions (Optional)

ZYF4–ZYF10: Conditional Scaling Tranches

Purpose: Additional land acquisition, expanded facilities, parallel initiatives or sites, increased ecosystem capacity.

Mechanism:

- Each tranche opens with a fixed timer (e.g., 3 weeks)
- Full subscription extends the window and may open the next tranche
- Failure to complete a tranche before expiry ends the raise
- Absolute hard stop at ZYF10

Discretion is limited.

Once the ZYFT contract is launched, tranche progression follows a predefined, deterministic mechanism based on tranche supply and time limits. values.capital retains discretion only to pause or terminate the raise in the event of legal, operational, or mission-critical constraints.

No discretion exists to extend issuance beyond ZYF10. Extensions scale capability/capacity, NOT RIGHTS.

8. Capital Incentive & Value Proposition

ZYFT funders receive:

1. Access

- to a real, asset-anchored project/product development community ecosystem
- to physical sites and facilities (subject to program rules)

2. Participation Eligibility

- for programs, residencies, initiatives, and collaborations
- allocation based on contribution and fit, not capital alone

3. Proximity & Optionality

- early visibility into ecosystem development
- opportunity for off-token collaboration and partnership

4. Recognition

- acknowledgment proportional to conviction
- non-financial status signaling within the ecosystem

ZYFT does not provide: profits, yield, revenue share, asset claims, or governance authority.

9. Capital Partner Tiers & Status (SBT-Based)

Material capital contributors may receive non-transferable, non-financial status designations (Soulbound Tokens) recognizing the scale and timing of their participation. These designations exist solely for recognition, access signaling, and structured engagement. They confer no ownership, governance authority, or economic rights.

Tier 0 — Participant (No SBT)

Any ZYFT holder below partner thresholds.

Tier 1 — Capital Supporter (SBT: Capital Supporter)

Eligibility: cumulative ZYFT participation above a minimum threshold. Recognition of meaningful support and alignment.

Tier 2 — Capital Partner (SBT: Capital Partner)

Eligibility: high-conviction participation within Phase A (ZYF0–ZYF3). Grants enhanced visibility and structured updates.

Tier 3 — Official Capital Raise Partner (SBT: Founding Capital Raise Partner)

Eligibility: $\geq 33\%$ of ZYF0. Recognized as a foundational capital anchor with structured stewardship interface. Multiple wallets may independently qualify.

Status is non-transferable and revocable only for cause (fraud, sanctions, material breach).

10. Community & DAO Participation

The ecosystem explicitly encourages communities, DAOs, collectives, cooperatives, and research groups to self-organize and participate through aligned contribution pathways including but not limited to ZYFT capital raise partner status.

Key properties:

- voluntary and non-exclusive
- no pooled financial returns
- no ownership or governance rights
- modular participation by program

This enables decentralized human coordination without central financialization.

11. Separation from the Participation Economy (ANE)

ZYFT is a capital access instrument. ANE is a separate, earned participation instrument used to coordinate work, contribution, and cooperative utility.

ZYFT does not convert into ANE, does not guarantee access to ANE, and does not influence ANE issuance rates.

- ANE is not sold in the ZYFT raise
- ANE is earned through participation
- ZYFT holders are not entitled to ANE
- Economic outcomes, if any, arise from execution, not holding

This separation is intentional and permanent.

12. Risks & Disclosures

Potential Participants acknowledge that:

- ZYFT has no guaranteed outcomes
- ZYFT does not represent ownership or financial claims
- Extensions may not occur
- Participation is voluntary and non-refundable
- The ecosystem may fail to execute
- Participation opportunities are not guaranteed
- Regulatory interpretations may evolve

Participation in ZYFT should not be interpreted as an expectation of financial return from the ecosystem as a whole. References to broader implications describe philosophical orientation and do not imply future rights, claims, and especially not entitlements.

13. ZYFT Lifecycle & Sunset

ZYFT is successful when:

- core assets are acquired
- facilities are operational
- programs are active
- the participation economy is live and progressing into self-sustaining governance / sustainable symbiotic growth cycles

ZYFT is intentionally: finite, transitional, tranche-based, and non-perpetual. It is not designed to exist indefinitely, or even incredibly long.

14. Final Statement

ZYFT exists to move aligned capital into real-world outcomes—land, infrastructure, and human collaboration—without reproducing extractive financial logic or harmful concentration of control.

This boundary, which disincentivizes:

- LP-driven funds
- Return-mandated extractive vehicles
- Speculative or predatory capital

is very deliberate.

ZYFT funds possibility and grants access; it does not promise outcomes.

The utility it enables is accountable, participatory, and oriented toward long-term, Pareto-efficient system design rather than short-term optimization.

Any value that emerges is created through participation, contribution, and execution within the values-aligned ecosystem ZYFT helps bring into existence—compounding practical impact through aligned action, not financial extraction.

END — PUBLIC v0.7.5

For Execution Trajectory Previews hinting at some current infrastructure development paths see www.Metridium.org

Pre-raise collaborative inquiries can reach out to pre@values.email

Appendix A — Preliminary ZYFT Tranche Reference (Non-Binding)

A.1 Purpose of This Appendix

This appendix provides a preliminary reference for the ZYFT tranche structure, illustrating: the staged nature of capitalization, the distinction between required and optional phases, the existence of per-wallet limits during early capitalization, and the presence of a hard terminal issuance boundary.

This appendix is provided for transparency and orientation only and does not constitute a binding offer, final pricing schedule, or immutable issuance specification. Final tranche parameters may be adjusted prior to contract deployment in response to legal, jurisdictional, or operational considerations.

A.2 Tranche Phases Overview

ZYFT issuance is divided into two capitalization phases:

Phase A — Required Capitalization

Tranches: ZYF0–ZYF3

Function: initialization and minimum viable asset grounding

Characteristics: persistent (not time-limited), per-wallet purchase limits enforced, designed to prevent early concentration

Completion of Phase A grounds the project in physical assets

Phase B — Optional, Demand-Based Extensions

Tranches: ZYF4–ZYF10

Function: conditional scaling of land, facilities, and ecosystem capacity

Characteristics: time-limited tranches, progression subject to tranche sell-through and timer mechanics, no per-wallet purchase limits

Completion of Phase B is optional and not required for project viability

No issuance exists beyond ZYF10.

A.3 Preliminary Tranche Reference Table

Note: Values below are illustrative and subject to change prior to deployment.

Phase	Tranche	Cost (EUR)	Max Supply	Wallet Limit	Full Raise (EUR)
A	ZYF0	1.11 €	1,350,000	445,500	1,498,500
A	ZYF1	1.67 €	2,600,000	780,000	4,342,000
A	ZYF2	2.50 €	2,990,188	747,547	7,467,994
A	ZYF3	3.75 €	3,656,223	804,369	13,697,125
B	ZYF4	4.00 €	6,470,612	None	25,882,448
B	ZYF5	4.28 €	7,505,910	None	32,095,271
B	ZYF6	4.57 €	8,706,856	None	39,799,420
B	ZYF7	4.89 €	10,099,952	None	49,352,872

B	ZYF8	5.22 €	11,715,945	None	61,199,536
B	ZYF9	5.58 €	13,590,496	None	75,889,872
B	ZYF10	5.97 €	15,764,975	None	94,106,477

Illustrative cumulative potential (ZYF0–ZYF10): ~€405M (illustrative potential only; not a final target or expectation)

A.4 Wallet Limits & Concentration Control

- Per-wallet purchase limits apply only during Phase A
- Limits are designed to prevent early dominance and encourage distributed foundational participation
- Removal of per-wallet caps in Phase B does not confer additional rights, alter access tiers, or affect recognition status

Capital scale does not override participation criteria.

A.5 Timer & Extension Mechanics (Conceptual)

- Phase B tranches open sequentially
- Each tranche opens with a fixed time window (e.g., 3 weeks)
- Full subscription may extend the window and unlock the next tranche
- Failure to complete a tranche within its window ends the raise
- Extensions increase capacity, not privilege

The raise cannot extend beyond ZYF10 under any circumstance.

A.6 Determinism & Issuance Boundaries

- Total issuance is finite
- Tranche ordering and limits are predefined
- No discretionary minting exists
- No post-deployment expansion beyond the terminal tranche is possible

Any adjustments to the above parameters must occur before contract deployment.

A.7 Interpretive Disclaimer

This appendix:

- does not imply expected returns
- does not describe an investment contract
- does not create economic entitlements
- does not bind the issuer to final issuance parameters

ZYFT participation should be evaluated solely as capital access to a stewarded, asset-grounded ecosystem, not as a financial instrument.

END — Appendix A